

REVIEW OF CHARITABLE TRUSTS HELD BY ARGYLL & BUTE COUNCIL

1.0 EXECUTIVE SUMMARY

The main purpose of this report is for the trustees to give final approval and authority to make payment to the recipient charities of the Charity Reorganisation Scheme which have been approved by OSCR as detailed below:-

1. Miss Catherine McCaig Trust SC025066. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.
2. Misses MacGillivray Trust SC019593. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.
3. Miss Evangeline MacDonald Trust SC025066. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.

To enable the funds of the registered charities to be used more effectively and the trusts achieve their objectives, the members are asked to consider giving final approval to the reorganisation of the charitable Trust Funds as outlined in the report.

REVIEW OF CHARITABLE TRUSTS HELD BY ARGYLL & BUTE COUNCIL

1. SUMMARY

1.1 The Council at their meeting on 25th September 2014 approved proposals for reorganising certain registered charitable trusts. On 29th December 2014 OSCR approved the proposed charity reorganisation schemes for these charities. It is therefore necessary for the trustees to give final authorisation to the reorganisation schemes for them.

2. RECOMMENDATIONS

2.1 For the proposals approved by OSCR give final authorisation of the actions outlined in this report. The trustees now require to provide authority to make payment to the recipient charities as detailed and have the trusts wound up and removed from the OSCR register namely:-

- (1) Miss Catherine McCaig Trust SC025066. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.
- (2) Misses MacGillivray Trust SC019593. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.
- (3) Miss Evangeline MacDonald Trust SC025066. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.

3. BACKGROUND

3.1 APPROVAL BY OSCR OF REORGANISATION SCHEMES

The Council at their meeting on 25th September 2014 approved proposals for reorganising certain registered charitable trusts as detailed below. OSCR have approved these proposals. Therefore it is now necessary for the trustees to give final approval on these actions. The trustees now require to provide authority to make payment to the recipient charities as detailed below and have the trusts wound up and removed from the OSCR register namely:-

- (1) Miss Catherine McCaig Trust SC025066. Approve the payment

of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.

(2) Misses MacGillivray Trust SC019593. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.

(3) Miss Evangeline MacDonald Trust SC025066. Approve the payment of the remaining funds to the Hope Kitchen Trust SCO041770 and then to wind up the Trust and remove it from the OSCR register.

4. CONCLUSION

4.1 In order that the funds of the registered charities can be used more effectively and the trusts achieve their objectives, the members are asked to consider giving final approval to the reorganisation of the charitable Trust Funds outlined in this report where the proposed schemes have been approved by OSCR.

5. IMPLICATIONS

5.1 Policy: None
Equal Opportunities: By reorganising the charities it should enable more equal access to funds.

Risk: Failure to reorganise the charities would lead to the objectives of the charity not being met and potential that trusts could be eliminated due to audit fees.

Customer Services: Reorganising the charities will enable more individuals to access the funds.

Douglas Hendry

Executive Director Customer Services

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